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Internet Standards Domain Name System Security Extensions (DNSSEC) standards: an analysis of uptake in the EU

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Abstract

A high level of adoption of Domain Name System Security Extensions (DNSSEC) is essential to protect the integrity of the Domain Name System (DNS) Internet infrastructure to ensure the interoperability and security of the global cyberspace. This report provides an analysis of the level of adoption of DNSSEC in Q1 2023 across EU Member States and globally. The report also presents an analysis of the usage of DNS resolvers in the EU and globally. Overall, the average DNSSEC validation rate in the EU is still low (46.3%), but is superior to the global one (31.4%).

Executive summary

- In the joint Communication "The EU's Cybersecurity Strategy for the Digital Decade" published on 16/12/2020, the European Commission (EC) announced a set of actions to maintain an open, secure, and resilient global Internet. One of these actions focuses on identifying, monitoring and fostering the uptake of key Internet communication and security standards, as well as best practices for Domain Name System (DNS), routing, browsing and e-mail security. Following up on this, the EC is exploring mechanisms to systematically monitor
- the evolution of secure DNS deployment for identifying gaps and barriers for its adoption, and evaluate the need for regulatory measures to promote its uptake.

The DNS service is well known to provide the mapping of domain names to their corresponding IP addresses. Less known is the key role that DNS plays supporting the operation of other key Internet security standards, particularly security standards used in email and web communications. The wide deployment of DNSSEC is essential for protecting the integrity of the DNS service, which is crucial to ensure the effectiveness

of other key Internet security standards and increase the resilience of the Internet.

This report provides an analysis of DNSSEC validation rates in Q1 2023 across EU Member States (MSs) and globally. Moreover, an analysis of the usage of DNS resolvers is provided, distinguishing between resolvers belonging to the Internet Service Provider of the end-user and open resolvers. This report also includes our own analysis of DNSSEC adoption rates of the top domains across EU MSs. The analysis is

⁴⁵ includes our own analysis of DNSSEC adoption rates of the top domains across EU MSs. The analysis is based on third-party publicly available data. Additionally, this report also includes our own results on the DNSSEC support of the top domains in the EU, i.e., the Top-1M domains of the Tranco list.

In the EU MSs, the current results for Q1 2023 show a similar trend to Q3 2022 with a medium degree of users validating DNSSEC-signed responses in the EU MSs (around 46%), which is slightly increased (+3

⁵⁰ percentage points) since Q3 2022. A closer look at each country individually, reveals that the validation rates are not homogeneous as shown in Figure 1, ranging approximately from 4 to 95%. Czech Republic, Denmark, Finland, Luxembourg and Sweden lead the way with rates above 70%, followed by Belgium, Cyprus, Estonia, Germany, Netherlands, Poland, and Slovenia with percentages between 50 and 70%. On the other end, Hungary and Romania have adoption rates lower than 10%, whereas Austria, Croatia, Greece, Italy, Slovakia, and Spain are between 10 and 30%. The remaining MSs, namely Bulgaria, France, Ireland,

Latvia, Lithuania, Malta, and Portugal have rates between 30 and 50%.

Globally, the average DNSSEC validation rate in Q1 2023 is significantly lower (31.4%) than the EU average, showing an increase of around 1% since Q3 2022. Overall this shows that, the global average adoption of DNSSEC lags behind compared to the EU, and is developing faster in the EU.

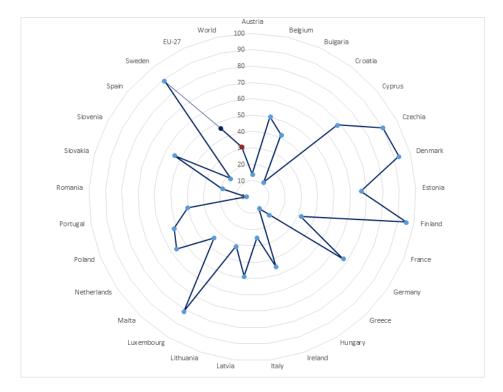


Figure 1: DNSSEC validation rate per MS. The EU average is marked with a blue dot, whereas global average is marked with a red dot.

60 1 Introduction

As described in the Joint Communication 'The EU's Cybersecurity Strategy for the Digital Decade' published on Dec. 2020 (European Commission, 2020), the European Commission (EC) announced a set of actions to maintain an open, secure, and resilient Internet. One of the actions of this strategy concentrates on identifying, monitoring and promoting the adoption of key Internet standards and best practices for

- ⁶⁵ Domain Name System (DNS), routing, browsing, and e-mail security. Moreover, the recent EU Strategy on Standardisation states (European Commission, 2022): *"The Commission will monitor the deployment of internationally agreed key internet standards and make this data and related good practices available on an EU internet standards monitoring website.* [...] *The Commission will:* [...] *Foster the development and deployment of international standards for a free, open, accessible and secure global internet and establish an EU internet standards monitoring website.* "
- 70 an EU internet standards monitoring website."

As a product of the aforementioned initiatives, this report concentrates on DNS and more in particular DNS Security Extensions (DNSSEC). As the base DNS service does not provide any security mechanisms its integrity is not warranted; moreover, other security-focused standards, such as Sender Policy Framework (SPF), Domain Keys Identified Mail (DKIM) and Domain-based Message Authentication, Reporting and

- ⁷⁵ Conformance (DMARC), depend on the secure operation of DNS to provide their services. To that end, DNSSEC (Arends et al., 2005, Hoffman, 2010, Weiler and Blacka, 2013) comprise a suite of Internet Engineering Task Force (IETF) specifications for ensuring that DNS responses are valid, increasing the level of trust. For this reason, it is considered that the wide deployment of DNSSEC contributes to a safer, more secure and resilient Internet.
- ⁸⁰ This report is part of the Internet Standards series of reports aiming at monitoring the adoption of key Internet standards in the EU Member States. This periodic review of key Internet standards is performed every six months and the first round of reports was launched in March 2022. An overview of the results is also available in the associated *EU Internet Standards Deployment Monitoring Website* (European Commission, n.d.). The present report focuses on the adoption of DNSSEC in the European Union (EU) and globally. The
- first report concerned Q1 2022 (Kampourakis and Karopoulos, 2022) whereas this one presents results for Q1 2023. Contrary to the previous version, this report is based both on third-party open data and our own measurements and presents results and analysis of the DNSSEC validation rate of DNS requests. The key observations from Q3 2022 were that in the EU there is a medium DNSSEC validation rate, which is, however, significantly higher than the global rate. Moreover, while overall there is a slowly increasing trend,
- ⁹⁰ the rates vary significantly from Member State (MS) to MS. Current measurements for Q1 2023 report similar figures, showing a slight increase in DNSSEC validation in the EU that is higher to the one observed globally.

The rest of the report is organised as follows. Section 2 describes the data sources and methodology used in each source to collect their measurements. Section 3 presents the data analysis on the current DNSSEC validation rate and use of DNS resolvers worldwide. Finally, Section 4 concludes the report.

2 Data sources and methodology

The data used in this report come from the sources shown in Table 1. The data freeze date is set to 21/02/2023. Overall, the remarks and recommendations of the previous report (Kambourakis et al., 2022) still apply here given the minor differences in the deployment results. The provided results focus is on the

- DNSSEC validation rate by resolvers and pertain to (i) the global rate of DNSSEC uptake, (ii) the DNSSEC deployment status across EU, and (iii) the DNSSEC deployment status across a set of selected countries worldwide. Regarding encrypted DNS, i.e., DNS queries over HTTPS (DoH), DNS over TLS (DoT), and DNS over QUIC (DoQ), no updated results are provided, given that there are no sources providing periodical adoption statistics and no new relevant studies have been published since the previous measurement period.
- ¹⁰⁵ This round of reports also includes our results on the support rate of DNSSEC on the Tranco Top 1M domains, only for EU MSs. Specifically, we mapped each domain to an EU MS based on their TLD and checked the DNSSEC support of each domain.

Source	Short description
APNIC I (APNIC, n.d.c, APNIC, n.d.a)	DNSSEC 30-day average validation rates by region, sub- region, and country worldwide
APNIC II (APNIC, n.d.b)	Frequently updated statistics about the percentages of the top utilized DNS resolvers by region, sub-region, and country worldwide.
Our results	Our measurements on the support rate of DNSSEC on the Tranco Top 1M domains

Table 1: Data sources used in the context of this re	eport.
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3 Data collection and analysis

Overall, the collected results for Q1 2023 show a slight increase in DNSSEC validation rate in the EU as well as globally, which is steady in the long-term when observing 1-year long data but with ups and downs in shorter periods. Having said that, the remarks and recommendations of the previous report (Kambourakis et al., 2022) still apply here given the minor differences in the results.

In Figures 2 and 3 we can observe the trends related to the DNSSEC validation rate globally and the growth of DS record sets over time, based on APNIC data (APNIC, n.d.a). As observed, in both cases, the trend is following the path already set in the previous version of this report, with global DNSSEC validation rate at around 31%, which is slightly higher (+1 percentage points) than the previous measurement period).

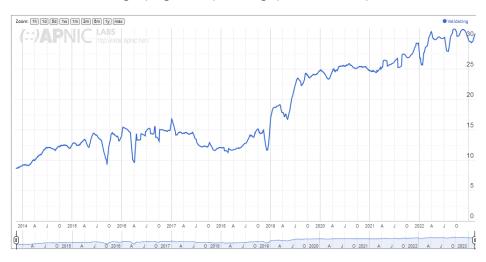


Figure 2: A projection of DNSSEC validation rate for world (APNIC, n.d.c)

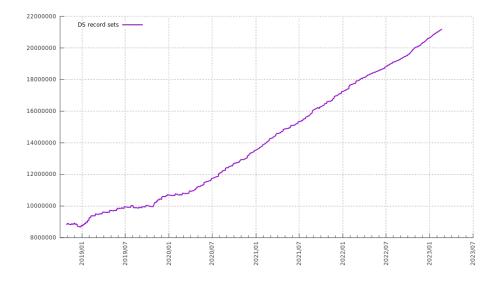


Figure 3: Growth of DS record sets over time, i.e., the number of signed zones Internet-wide (15/06/2022) (DNSSEC-Tools, n.d.)

The specific DNS validation rate indicator for each EU MS and for a selection of non-EU countries is reported in Table 2.

It is observed that also the EU average had an increase, which is higher than the world average (+3.1 percentage points). Looking closely at each MS, and rebuilding the classification table used in Section 3 of the previous report (Kambourakis et al., 2022), we can see in Table 3 that several countries passed to a higher category based on the achieved improvement: Croatia, Bulgaria, Ireland, Lithuania, Malta, Poland,

MS	%	Country	%
Austria	14.02	Argentina	35.40
Belgium	50.18	Australia	26.74
Bulgaria	41.98	Bangladesh	73.87
Croatia	11.35	Belarus	30.10
Cyprus	68.00	Brazil	50.72
Czech Republic	90.23	Canada	15.33
Denmark	92.79	China	0.03
Estonia	66.49	India	59.54
Finland	95.14	Indonesia	16.11
France	31.83	Iran	88.11
Germany	67.09	Israel	42.21
Greece	14.81	Japan	15.77
Hungary	7.98	Kazakhstan	31.62
Ireland	44.80	Malaysia	20.19
Italy	24.74	Norway	90.21
Latvia	48.56	Russian Federation	33.18
Lithuania	31.50	Saudi Arabia	95.52
Luxembourg	81.33	Singapore	62.04
Malta	34.19	South Africa	43.82
Netherlands	56.21	South Korea	3.35
Poland	51.60	Switzerland	68.58
Portugal	40.30	Taiwan	5.85
Romania	3.90	Thailand	11.64
Slovakia	19.24	Turkey	32.39
Slovenia	54.15	Ukraine	39.98
Spain	17.65	United Kingdom	9.64
Sweden	89.29	United States	35.44
Average EU-27	46.30	Average	38.70
StDev EU-27	27.90	StDev	26.78
Average World (APNIC, n.d.c)	31.42	-	-

Table 2: DNSSEC validation rate in EU-27 Member States and a selection of non EU-27 countries (%)

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Percentage	MSs
≤ 10	Hungary, Romania
$> 10 \& \le 30$	Austria, Croatia, Greece, Italy, Slovakia, Spain
$> 30 \& \le 50$	Bulgaria, France, Ireland, Latvia, Lithuania, Malta, Portugal
$> 50 \& \le 70$	Belgium, Cyprus, Estonia, Germany, Netherlands, Poland, Slovenia
$> 70 \& \le 95$	Czech Republic, Denmark, Finland, Luxembourg, Sweden

Table 3: Categorization of MSs based on DNSSEC validation score

Slovenia; the highest improvement is achieved by Malta (+20.65 percentage points). On the other hand, France has a decreased rate of around 22 percentage points, with respect to the last measurement period. In our opinion, this is caused by an increase of around +100% in the sample size provided by APNIC (APNIC, n.d.a).

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Regarding the 27 non-EU countries taken as reference, a general decrease of DNSSEC validation score can be observed. Specifically, 16 countries show a decreased validaction score, namely Australia, Belarus, Brazil, Canada, China, Israel, Japan, Malaysia, Russia, Singapore, South Korea, Taiwan, Turkey, Ukraine, United Kingdom, and United states. On the other hand, Iran, had an increase of around 70%

A graphical comparison of the DNSSEC validation rate within the EU is depicted in Figure 4, while Figure 5 shows how the EU stands vis-à-vis the selected third countries.

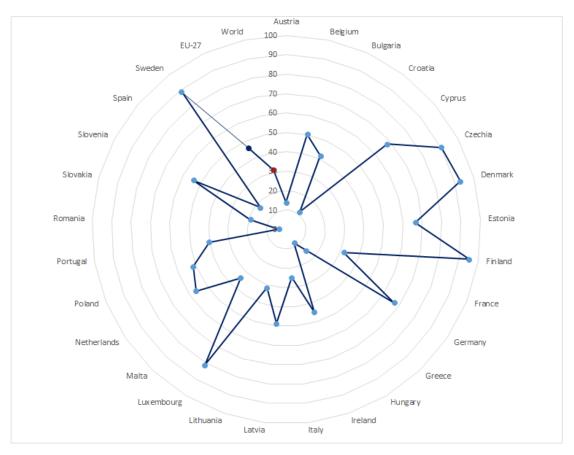


Figure 4: DNSSEC validation rate per MS. EU and world averages are shown by a larger dot.



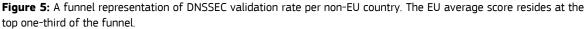


Table 4 Shows our results on DNSSEC support for EU MSs, on the Top-1M domains of the Tranco list. Consequently, the results on Table 4 concern the server-side adoption of DNSSEC, whereas APNIC's data refer to end-user adoption, i.e., users validating DNSSEC-signed responses. As shown in Table 4, Czech Republic, Denmark and Netherlands have the highest adoption rate (> 45%), which also appear to have high DNSSEC validation rates in Table 3. Next is Sweden (31%), followed by Slovakia (29%), Estonia (19%), Belgium (16%), and Cyprus (12%). The rest 19 MSs have an adoption rate of < 10%.

Table 5 shows the updated data regarding the utilisation of major DNS resolvers in the EU MSs. As in the last measurement period, the sum of the relative usage of DNS resolvers located in the same Autonomous System (AS) as the user, i.e., the Internet Service Provider (ISP) resolver (sameas), the Google open resolver at 8.8.8.8 & 8.8.4.4 (googlepdns), and Cloudflare's open DNS service at 1.1.1.1 & 1.0.0.1 (cloudflare), is very high, i.e., above 80%.

Moreover, a notable reduction of the employment of Google's DNS resolvers is noticed from the last measurement period (-4%), and a small reduction in the utilisation of Cloudflare's (-1.3%). Regarding the single countries, there is one highlight from France, Germany, and the Netherlands, where the percentage related to Google's DNS resolver has decreased by more than 13%.

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MS	%
Austria	3,99
Belgium	16,39
Bulgaria	5,23
Croatia	0,92
Cyprus	12,5
Czech Republic	49,73
Denmark	47,78
Estonia	19,21
Finland	9,47
France	9,67
Germany	3,60
Greece	1,99
Hungary	9,75
Ireland	1,27
Italy	1,52
Latvia	6,29
Lithuania	2,04
Luxembourg	8,69
Malta	0,00
Netherlands	45,42
Poland	8,49
Portugal	8,79
Romania	3,63
Slovakia	28,99
Slovenia	6,61
Spain	5,35
Sweden	31,36
Average EU-27	14,73
StDev EU-27	14,71

 Table 4: DNSSEC Support of the Top-1M domains (Our results)(%)

MS	sameas	googledns	cloudflare
Austria	73.421	6.564	0.074
Belgium	95.745	1.642	0.071
Bulgaria	59.455	10.549	2.135
Croatia	74.701	2.598	0.839
Cyprus	50.723	7.595	0.248
Czech Republic	73.421	6.564	0.074
Denmark	79.613	6.444	2.217
Estonia	92.321	2.779	1.599
Finland	89.706	5.094	2.45
France	85.010	3.382	1.796
Germany	88.783	5.537	2.914
Greece	68.619	3.448	1.186
Hungary	87.344	2.643	0.82
Ireland	85.534	5.116	1.867
Italy	91.452	4.041	0.898
Latvia	76.553	3.710	2.365
Lithuania	88.635	6.293	1.134
Luxembourg	86.156	6.292	2.797
Malta	30.460	4.600	1.251
Netherlands	42.500	5.506	3.237
Poland	72.481	6.435	2.075
Portugal	90.272	2.543	0.807
Romania	91.634	2.031	0.971
Slovakia	83.673	7.450	2.289
Slovenia	94.489	2.706	0.746
Spain	78.713	10.947	1.486
Sweden	90.370	3.421	0.469
Average EU-27	78.58	5.03	1.44
StDev EU-27	16.29	2.40	0.92
Average World	66.88	10.42	0.98

 Table 5: Usage of resolvers (%) in EU: AS (ISPs) vs. the two most utilized open resolvers.

4 Conclusions

This report provides an up-to-date review of the DNSSEC validation rate in the EU and globally. The main outcomes of this study can be summarized as follows. Please note that, mainly due to the minor differences in the results of the present and the previous measurement periods, the observations described in the previous report (Kambourakis et al., 2022) still apply.

- 1. The global DNSSEC validation rate by resolvers presents a steady increase, especially since 2019. Based on Q1 2023 data, this score is approximately 31.4%. The increasing trend observed in Q3 2022 is similar in Q1 2023 but still develops at a slow pace.
- 2. The average DNSSEC validation rate in the EU is quite high, reaching 46.3%, hence being superior to the global average percentage by around 15% and to that of several other countries, including Japan, United Kingdom, United States, Russia, and China; The MSs individual scores are less fragmented, with the most populous groups of countries lying in the (30,70] range.
- 3. Compared to Q3 2022, in Q1 2023 it seems that the use of DNS resolvers as-a-service remained somewhat stable. In the EU, the use of the most popular open resolver (*googledns*) decreased by 4%, and *cloudflare* decreased by 1.3%. Globally, the use of *googledns* also decreased by 4% and that of *cloudflare* decreased by 1.35%.

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List of abbreviations and definitions

405 **AS** Autonomous System

DKIM Domain Keys Identified Mail

DMARC Domain-based Message Authentication, Reporting and Conformance

410

DNS Domain Name System

DNSSEC DNS Security Extensions

415 **DoH** DNS queries over HTTPS

DoQ DNS over QUIC

DoT DNS over TLS

420

EC European Commission

EU European Union

425 IETF Internet Engineering Task Force

ISP Internet Service Provider

MS Member State

430

SPF Sender Policy Framework

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